

SERENADE INVESTMENT CORPORATION SA

société anonyme

**15, boulevard F.W. Raiffeisen
L-2411 Luxembourg
R.C.S. Luxembourg: B 169.602**

NOTICE OF REDEMPTION

To: Société de la Bourse de Luxembourg, *société anonyme*
35A Boulevard Joseph II
L-1840 Luxembourg

Luxembourg, 13 July 2021

Dear Sirs,

Serenade Investment Corporation SA (the Issuer)

Series 2018-04 USD 45,647,784 Limited Recourse Secured Fixed Rate Notes due June 2023 under its Secured Note Programme - ISIN: XS1273364312 (the 2018-04 Notes)

Series 2017-23 Class 7 AUD 12,523,000 Limited Recourse Secured Fixed Rate Notes due March 2032 issued pursuant to the Secured Note Programme - ISIN: XS1273380607 (the 2017-23 Class 7 Notes)

Series 2016-44 AUD 17,208,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386984 (the 2016-44 Notes)

Series 2017-04 AUD 3,336,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273378965 (the 2017-04 Notes)

Series 2017-09 AUD 5,619,000 Limited Recourse Secured Fixed Rate Notes due December 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273385820 (the 2017-09 Notes)

Series 2016-43 USD 6,539,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389228 (the 2016-43 Notes)

Series 2016-22 AUD 16,892,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388501 (the 2016-22 Notes)

Series 2016-37 AUD 15,075,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386802 (the 2016-37 Notes)

Series 2016-31 AUD 21,415,000 Limited Recourse Secured Fixed Rate Notes due May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388097 (the 2016-31 Notes)

Series 2016-48 USD 8,600,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389061 (the 2016-48 Notes)

Series 2016-36 USD 7,863,000 Limited Recourse Secured Fixed Rate Notes due 8 May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386638 (the 2016-16 Notes)

Series 2016-17 AUD 25,296,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387792 (the 2016-17 Notes)

Series 2016-02 AUD 10,257,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273374030 (the 2016-02 Notes)

Series 2016-30 USD 6,149,000 Limited Recourse Secured Fixed Rate Notes due 8 May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388253 (the 2016-30 Notes)

Series 2016-26 USD 4,663,000 Limited Recourse Secured Fixed Rate Notes due 28 March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386471 (the 2016-26 Notes)

Series 2016-25 USD 33,300,000 Limited Recourse Secured Fixed Rate Notes due 25 July 2026 issued pursuant to the Secured Note Programme - ISIN: XS1273387875 (the Notes)

wishes to announce the redemption of notes in an amount of (i) USD 599,319 of the above outstanding 2018-04 Notes; (ii) AUD 255,000 of the above outstanding 2017-23 - Class 7 Notes; (iii) AUD 244,000 of the above outstanding 2016-44 Notes; (iv) AUD 200,000 of the above outstanding 2017-04 Notes; (v) AUD 198,000 of the above outstanding 2017-09 Notes; (vi) USD 1,146,000 of the above outstanding 2016-43 Notes; (vii) AUD 1,309,000 of the above outstanding 2016-22 Notes; (viii) AUD 415,000 of the above outstanding 2016-37 Notes; (ix) AUD 187,000 of the above outstanding 2016-31 Notes; (x) USD 101,000 of the above outstanding 2016-48 Notes; (xi) USD 854,000 of the above outstanding 2016-36 Notes; (xii) AUD 1,046,000 of the above outstanding 2016-17 Notes; (xiii) AUD 743,000 of the above outstanding 2016-02 Notes; (xiv) USD 235,000 of the above outstanding 2016-30 Notes; (xv) USD 129,000 of the above outstanding 2016-26 Notes and (xvi) USD 2,000,000 of the above outstanding 2016-25 Notes on 20 July 2021 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer

Yours faithfully,

SERENADE INVESTMENT CORPORATION SA

(acting in respect of 2018-04 Compartment, 2017-23 - Class 7 Compartment, 2016-44 Compartment, 2017-04 Compartment, 2017-09 Compartment, 2016-43 Compartment, 2016-22 Compartment, 2016-37 Compartment, 2016-31 Compartment, 2016-48 Compartment, 2016-36 Compartment, 2016-17 Compartment, 2016-02 Compartment, 2016-30 Compartment, 2016-26 Compartment and 2016-25 Compartment)



By: Lukasz Malecki
Title: Director



By: Thida Mya
Title: Director